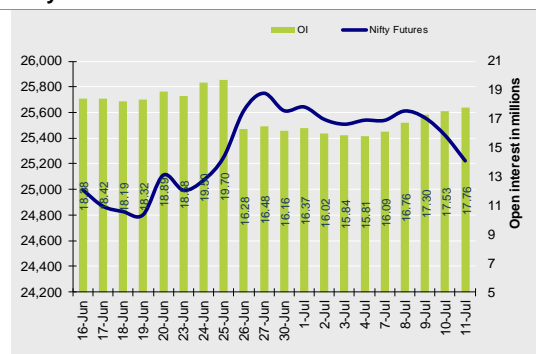


Nifty Snapshot

	Close	Prv Cl.	Ab chg	% chg
Spot	25,149.85	25,355.25	-205.40	-0.81
Futures	25,223.40	25,421.90	-198.50	-0.78
OI(ml shr)	17.76	17.53	0.23	1.30
Vol (lots)	83286	72984	10302	14.12
COC	73.55	66.65	6.90	10.4
PCR-OI	0.76	0.97	-0.21	-21.5

Nifty Futures Price v/s OI



Institutional Activity in previous trading session

(in Rs cr.)	Buy	Sell	Net
Index Futures	2446.48	5984.24	-3537.76
Index Options	626533.80	629776.15	-3242.35
Stock Futures	17672.27	19337.37	-1665.10
Stock Options	20689.09	19945.25	743.84
FII Cash	11,998.56	17,102.78	-5,104.22
DII Cash	15,728.51	12,169.88	3,558.63

Net FII Activity (in Rs cr.)

Date	Idx Fut	Stk Fut	Idx Opt	Cash
11-Jul	-3537.8	-1665.1	-3242.3	-5104
10-Jul	-1833.9	-3851.0	6765.6	221
9-Jul	-991.4	-558.3	-3286.5	77
8-Jul	-268.9	-1656.2	-2707.6	-26
7-Jul	-668.0	-193.2	-3784.5	321
4-Jul	-747.5	-421.7	-1381.2	-760

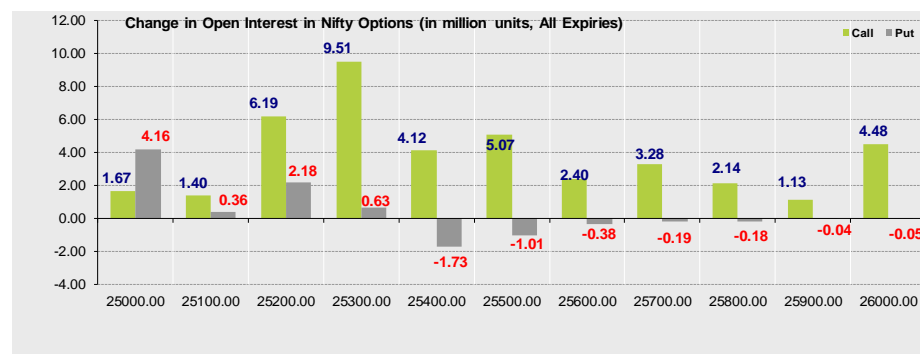
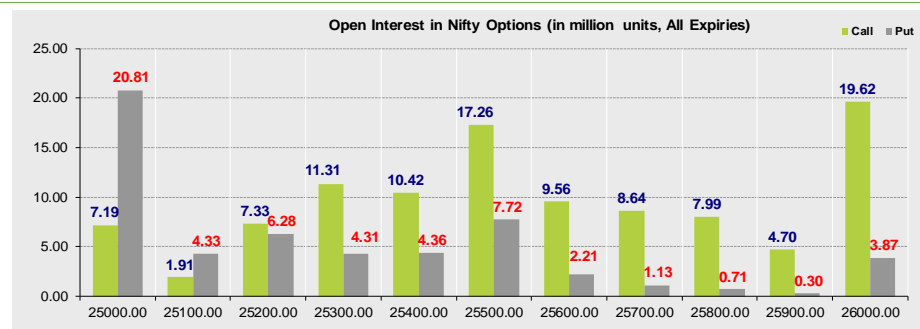
Technical Pivot (Intraday):

	S2	S1	PIVOT	R1	R2
NIFTY	25090	25160	25270	25335	25450
BANKNIFTY	56575	56745	56985	57155	57395

Summary

- Indian markets closed on a negative note where selling was mainly seen in IT, Oil & Gas, Automobile Sectors. Nifty Jul Futures closed at 25223.40 (down 198.50 points) at a premium of 73.55 pts to spot.
- FII's were net sellers in Cash to the tune of 5104.22 Cr and were net sellers in index futures to the tune of 3537.76 Cr.
- India VIX increased by 1.24% to close at 11.82 touching an intraday high of 12.12.

Open Interest in Nifty Options:



- The above second chart shows previous trading day's change in Nifty options where Addition in OI were seen in 25500, 25400, 25300 strike Calls and at 25000, 25100, 25200 strike Puts indicating market is likely to remain range bound in the near term.
- Highest OI build-up is seen at 26000 strike Calls and 25000 strike Puts, to the tune of 19.62mn and 20.81mn respectively.

Outlook on Nifty:

Index is likely to open on a flat note today and is likely to remain range bound during the day.

(Price is in Rs; OI is in million units; Price chg and OI chg are in percentage) **NB RESEARCH**

Fresh Longs seen in:

Scrip	Price	Price chg	OI	OI Chg
MANKIND	2581.0	1.5	1.3	27.1
TECHM	1609.2	0.2	14.5	9.2
HINDUNILVR	2522.7	4.6	17.7	3.6

Short Covering seen in:

Scrip	Price	Price chg	OI	OI Chg
GLENMARK	2181.2	14.1	11.1	-12.7
TATAELXSI	6066.0	0.1	2.5	-8.6
BOSCHLTD	36125.0	1.0	0.3	-5.8

Fresh Shorts seen in:

Scrip	Price	Price chg	OI	OI Chg
IREDA	159.3	-6.2	44.4	20.6
INFY	1595.8	-1.5	64.4	11.4
COFORGE	1875.2	-1.1	13.1	7.6

Long Unwinding seen in:

Scrip	Price	Price chg	OI	OI Chg
TATATECH	710.3	-0.2	13.1	-5.3
IRB	47.6	-1.8	99.4	-3.7
LODHA	1401.9	-0.9	6.1	-3.4

NIFTY50 Options OI (CE OI = Resistance) (PE OI = Support)			
Symbol	Highest CE OI	Highest PE OI	CMP
ADANIENT	2700	2700	2569
ADANIPTS	1500	1400	1437
APOLLOHOSP	7600	7000	7222
ASIANPAINT	2500	2300	2444
AXISBANK	1200	1200	1175
BAJAJ-AUTO	9000	8000	8096
BAJFINANCE	950	900	937
BAJAJFINSV	2100	1980	2020
BEL	440	400	411
BHARTIARTL	2040	1900	1914
CIPLA	1600	1340	1487
COALINDIA	400	400	382
DRREDDY	1300	1100	1259
EICHERMOT	5800	5800	5618
ETERNAL	270	250	264
GRASIM	2900	2600	2773
HCLTECH	1720	1600	1625
HDFCBANK	2020	2000	1992
HDFCLIFE	820	740	762
HEROMOTOCO	4400	4300	4145
HINDALCO	700	650	673
HINDUNILVR	2560	2300	2523
ICICIBANK	1450	1400	1428
ITC	420	420	418
INDUSINDBK	900	800	860

NIFTY50 Options OI (CE OI = Resistance) (PE OI = Support)			
Symbol	Highest CE OI	Highest PE OI	CMP
INFY	1700	1600	1596
JSWSTEEL	1180	1000	1041
JIOFIN	350	300	327
KOTAKBANK	2300	2100	2225
LT	3700	3500	3553
M&M	3200	3200	3086
MARUTI	12800	12600	12617
NTPC	345	345	343
NESTLEIND	2500	2400	2409
ONGC	250	240	242
POWERGRID	300	300	299
RELIANCE	1550	1500	1501
SBILIFE	1860	1840	1839
SHRIRAMFIN	700	700	671
SBIN	820	800	810
SUNPHARMA	1700	1500	1678
TCS	3500	3300	3268
TATACONSUM	1230	980	1081
TATAMOTORS	700	700	684
TATASTEEL	170	160	160
TECHM	1670	1390	1609
TITAN	3500	3400	3374
TRENT	6000	5500	5376
ULTRACEMCO	13800	12000	12497
WIPRO	270	260	255

OI against MWPL				
Symbol	MWPL	Open Interest	Limit for next day	% OI
GLENMARK	30111043	29721000	Ban	99%
HINDCOPPER	65482129	62402200	Ban	95%
BANDHANBNK	193371109	163209600	20492953	84%
RBLBANK	121575211	100828475	Ban	83%
ABFRL	121580965	100370400	15131516	83%
BSE	63536556	50927250	9432478	80%
TITAGARH	16037381	12438825	2796686	78%
MCX	10180563	7747125	1924409	76%
NMDC	689383367	519399000	135515198	75%
BSOFT	32988281	24700000	6638866	75%
ANGELONE	11638502	8455250	2601326	73%
LICHSGFIN	60244101	43219000	14012895	72%
TATATECH	36328758	25487200	9025120	70%
CHAMBLFERT	31728204	22220500	7921293	70%
CDSL	35530000	24017425	9736075	68%
GRANULES	29668038	19875675	8308961	67%
TATAELXSI	6987041	4632100	2005588	66%
LAURUSLABS	78058155	51646000	22509247	66%
HFCL	189248684	124639800	55146449	66%
TATACHEM	31601465	20779850	9241541	66%
NATIONALUM	178967755	117678750	52340617	66%
HUDCO	100095000	65653725	29436525	66%
IREDA	158681547	102013050	48734419	64%
SAIL	289148547	185109500	89581619	64%
LTF	168467595	106945216	53098999	63%
PNB	687763516	423456000	229919340	62%
AARTIIND	41876170	24545625	15236736	59%
DLF	128335464	71966400	49952290	56%
INDUSINDBK	125014099	69318200	49445194	55%
IEX	177849950	98613750	70343702	55%
ABCAPITAL	162442174	89385400	64934665	55%
JSWENERGY	106935382	58613000	42975612	55%
BIOCON	121306033	65977500	49263231	54%

[illegible]

Derivative Recommendations:

Stock Name	Call (Buy/Sell)	Entry price	Targets	Stop Loss	Duration	Status
ULTRACEMCO (Bull Call spread)	Strategy	260	640	200	Positional	Open

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